

The Family Digital Asset Map

What you own, where it lives, and who can reach it if you can't.

This is not a lesson. It is an inventory.

Most families who hold digital assets have never written any of this down. Not because they are careless, but because there has never been a form for it. Your house has a deed. Your brokerage has a statement. Your crypto has whatever you happen to remember.

Fill this in and you will hold a document your family does not have today. It takes about twenty minutes and a pen. There is nothing in here about what to buy, what anything is worth, or what any market is going to do. That is not what this is for.

Answer honestly. The blanks are the point.

BEFORE YOU BEGIN, ONE RULE

Never write a full seed phrase, private key, or password on this page. This document is a map, not a key. It records *where* things are and *who* can reach them, never the credentials themselves. If this page were photographed tomorrow, it should give a stranger nothing. Write locations and names. Never secrets.

PREPARED BY

DATE

TIME

About 20 minutes

YOU'LL NEED

A pen. Nothing else.

CONTAINS

No advice, no forecasts

ONE What you own, and where it actually lives

One line per holding. If you are not sure of a figure, estimate. An honest guess is worth more here than a blank.

ASSET
What is it

ROUGHLY
Approx. value

WHERE IT LIVES
Exchange, hardware wallet, app, paper

HOW IT OPENS
Location of the method. Never the secret itself.

Is there anything you own that is not on this list because you would have to go looking for it?

An old exchange account. A wallet on a phone you replaced. Something bought years ago and never moved.

Which single holding would hurt the most to lose?

Circle it in the table above. The rest of this document is really about that one.

TWO Who else knows this exists

Name a living person, other than you, who knows each holding exists. Then name one who could actually reach it without your help. They are often not the same person, and frequently there is nobody in the second column at all.

ASSET	WHO KNOWS IT EXISTS Name	WHO COULD REACH IT WITHOUT YOU Name, or write "no one"

THREE If you were gone tomorrow

These are the questions your family would be asking on the worst week of their lives. Answer them now, while it costs you nothing but twenty minutes.

Who is the first person who would need to know about all of this?

Not who you would want to know. Who would need to.

How would they find out it exists?

Walk through it literally. What is the first thing that happens.

Is there any part of this that only works because you are alive and thinking clearly?

Something you keep in your head. A step only you know. A person only you could call.

FOUR The plan, and the reason

Does your will, trust, or estate plan mention digital assets anywhere?

- ☐ Yes, specifically, and my attorney has seen the holdings
- ☐ It mentions them in general language, but no specifics
- ☐ No
- ☐ I am not sure

If you lost the device or the paper you rely on most, what is your recovery plan?

Describe the plan, not the hope.

Pick your largest holding. In two sentences, explain to your children why you own it.

Not why it might go up. Why it is in your family's portfolio.

Was your current allocation a decision, or is it just what happened?

Both are common. Only one of them is a plan.

- ☐ A decision. I chose the size on purpose and could defend it.
- ☐ Honestly, it is just where things ended up.

FIVE Your four gaps

Look back at what you wrote. Not at what you meant. Tick every statement that is true on the page in front of you.

☐ I could not explain to my own children why I own my largest holding. **CONVICTION**

You own it. You cannot defend it. That is a position you will sell at the worst possible moment, because conviction you cannot articulate is not conviction.

☐ For at least one holding, the honest answer to "who could reach it without you" was no one. **CUSTODY**

You are not the owner of that asset. You are its single point of failure. There is no institution behind it that will make your family whole.

☐ My allocation is just where things ended up. **CONSTRUCTION**

Everything else in your portfolio was sized on purpose. This one was sized by accident, and it is the one you understand least.

☐ Nothing I own here is written into my estate plan, and no one has practiced reaching it. **CONTINUITY**

This does not get inherited. It disappears. Your family will not know what was lost, which means they will never even grieve it properly.

Write your number of ticks in the box.

This is the only score in this document, and you gave it to yourself.

0 Rare, and genuinely done. You do not need us. Please keep this map somewhere your family can find it.

1 One open door, and it has a name now. Close it this month, before it becomes the thing you meant to get to.

2 Where most serious people land, including people who have held digital assets for years. It is not a knowledge problem. There has simply never been an architecture around it.

3+ You have built real wealth, and this corner of it is held together by your memory and your continued good health. Everything else you own would survive you. This would not.

WHAT HAPPENS NOW

You now know exactly where the holes are. That is what this document was for, and it is yours to keep whether or not you ever speak to us.

Knowing the gap is not the same as closing it.

Closing it means a secure master document your family can actually use. Keys structured so that no single person, including you, is a point of failure. Heirs who have practiced on a small wallet before they ever touch the real one. A written plan for what to tell your children, and when.

That is the work we do with families over 45 days, live, alongside you. It is by application, and we take a limited number of people at a time, because we set this up with you rather than hand you a course.

If your number was 2 or higher, bring this page to a conversation with us.

Nothing about this conversation is a pitch for an asset. We will not tell you what to buy or what any market is going to do. We will walk your map with you and tell you honestly which gaps you can close yourself.

digitalassetsisters.com

ONE LAST THING

Whatever you decide about us, do not leave this page loose. Put it where your family would look, and tell one person it is there. A map nobody can find is the same as no map at all.